

HSBC Bank (Singapore) Limited
Unit Trust Change of Instruction Form

Investment account name _____

 Investment account no. - -

 Customer no. -
Monthly Investment Plan (MIP) Change of Instruction/ Termination
 Change of debit date to / / (date must be between 1st and 28th of the month)
D D M M Y Y
 Change of my/our debit account to HSBC account no. - -
 Change of my/our MIP monthly investment amount (for the following funds)

 I/We wish to terminate my/our MIP (for the following funds)

Name of Fund	Fund Code	Existing Amount	New Amount

Change of Dividend Instructions
Change my/our dividend instructions:
 From reinvest to cash distribution (applicable to cash dividend fund only), crediting account no. - -
 From cash distribution to reinvest

 From crediting account no. - to -
Note: Crediting account currency must be the same as the fund currency

Existing Instruction		New Instruction	
Name of Fund	Fund Code	Name of Fund	Fund Code

Declaration

- I/We hereby declare that I/We are transacting for my/our own account and not on behalf of any other person or entity.
- I/We have received, read, and understood the following document(s) as applicable, relating to the Fund(s) applied for and the material information contained in the documents has been highlighted to me/us:
Fund Factsheet, Prospectus, Service Guide, Goal Planner Report, Product Highlight Sheet
- I/We understand that investments in unit trust are not guaranteed unless otherwise stated in the prospectus. They are subject to risk, including the possible loss of principal invested.
- I/We have read, understood and agree to abide by the Bank's Terms and Conditions Governing Unit Trust Transactions and all the terms and conditions contained in the Investment Account Opening Booklet, copies of which have been made available to me/us on the Bank's website.
- Where I/We have applied for FundMax, I/We agree to be bound by the applicable terms and conditions, copies of which are available at any of your branches.

Signature of Main Applicant

SV

Full name _____

Date _____

Signature of Joint Applicant

SV

Full name _____

Date _____

For Bank use only

Sates Staff ID	
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Data Protection Policy

 The personal data you are submitting is being collected for the purposes stated in HSBC's Data Protection Policy, a copy of which may be found at <https://www.hsbc.com.sg/privacy-statement>.